Northwest Connecticut Land Conservancy

Legacy Society, Bequest Intention Form

Thank you for including Northwest Connecticut Land Conservancy (NCLC) in your estate plans. By sharing your intentions, you help NCLC plan for the future and ensure that the lands and waters of Northwest Connecticut remain protected and cared for for generations to come. This form is a statement of your current intentions and is not legally binding.

Name(s) _____

Mailing Address_____

City, State, ZIP Code _____

Phone 1 | Phone 2 _____

Email 1 | Email 2 _____

Acknowledgment Information

☐ Use the following names(s) in all acknowledgments: _____

☐ This gift is in honor of: _____

☐ I/we prefer to remain anonymous.

Type of Planned Gift (optional)

☐ Will ☐ Trust ☐ Beneficiary Designation ☐ Land/Easement ☐ Other: _____

Is there anything you'd like to share about your gift:

_____

_____

Estimated Gift

My/our gift is currently intended to be: ☐ $_____ ☐ _____% of my/our estate ☐ Other _____

Purpose of Planned Gift

☐ Unrestricted — to support NCLC's greatest needs at the time the gift is received.

☐ I/we would like to discuss directing the gift to a particular conservation priority.

Gift Documentation

You may attach a copy of the relevant provision of your will, trust, beneficiary designation, or a letter from your advisor to help NCLC accurately record your intentions.

Signature _____ Date _____

Signature _____ Date _____

Please return this form to:

Monica Roberto, Director of Philanthropy, NCLC,
email: monica@ctland.org
P.O. Box 821, Kent, CT 06757
Phone: 860-927-1927x1505 | ctland.org

NCLC recommends that you consult your attorney, financial advisor, or tax advisor when considering a planned gift.